

Must be  
Postmarked  
No Later Than  
April 17, 2014

In re Lehman Brothers Equity/  
Debt Securities Litigation - EY Settlement  
c/o GCG  
PO Box 10025  
Dublin, OH 43017-6625  
1-888-499-2911

LMN



Claim Number:

Control Number:

## PROOF OF CLAIM

YOU MUST SUBMIT A PROOF OF CLAIM TO THE ADDRESS ABOVE POSTMARKED NO LATER THAN APRIL 17, 2014 TO BE ELIGIBLE TO RECEIVE A SHARE OF THE NET SETTLEMENT FUND IN CONNECTION WITH THE SETTLEMENT WITH ERNST & YOUNG LLP.

**PLEASE NOTE:** IF YOU PREVIOUSLY SUBMITTED A VALID PROOF OF CLAIM IN CONNECTION WITH THE PRIOR SETTLEMENT IN THIS ACTION WITH CERTAIN LEHMAN DIRECTORS AND OFFICERS (THE "D&O SETTLEMENT") OR THE PRIOR SETTLEMENTS IN THIS ACTION WITH CERTAIN UNDERWRITER DEFENDANTS (THE "UW SETTLEMENTS"), YOU SHOULD NOT SUBMIT ANOTHER PROOF OF CLAIM. YOUR PREVIOUSLY SUBMITTED PROOF OF CLAIM WILL BE PROCESSED IN CONNECTION WITH THE SETTLEMENT WITH ERNST & YOUNG LLP. IF YOU ARE UNSURE ABOUT WHETHER OR NOT YOU SUBMITTED A VALID CLAIM FORM IN CONNECTION WITH THE D&O SETTLEMENT OR UW SETTLEMENTS, PLEASE CONTACT THE GARDEN CITY GROUP, INC. AT P.O. BOX 10025, DUBLIN, OH 43017-6625 OR BY CALLING 1-888-499-2911.

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**Important** - This form should be completed IN CAPITAL LETTERS using BLACK or DARK BLUE ballpoint/fountain pen. Characters and marks used should be similar in the style to the following:

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 1 2 3 4 5 6 7 0



**SECTION A - CLAIMANT IDENTIFICATION**

**Claimant or Representative Contact Information:**

The Claims Administrator will use this information for all communications relevant to this Claim (including the check, if eligible for payment). If this information changes, you **MUST** notify the Claims Administrator in writing at the address above.

**Claimant Name(s)** (as you would like the name(s) to appear on the check, if eligible for payment):

Grid for Claimant Name(s)

**Street Address:**

Grid for Street Address

**City:** **Last 4 digits of Claimant SSN/TIN:<sup>1</sup>**

Grid for City and Last 4 digits of Claimant SSN/TIN

**State:**      **Zip Code:**      **Country (if Other than U.S.):**

Grid for State, Zip Code, and Country

**Name of the Person you would like the Claims Administrator to Contact Regarding This Claim** (if different from the Claimant Name(s) listed above):

Grid for Name of the Person

**Daytime Telephone Number:**      **Evening Telephone Number:**

Grid for Daytime and Evening Telephone Numbers

**Email Address** (Email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)

Grid for Email Address

IF YOU FAIL TO SUBMIT A COMPLETE CLAIM BY APRIL 17, 2014, YOUR CLAIM IS SUBJECT TO REJECTION OR YOUR PAYMENT MAY BE DELAYED.

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request to, or may be requested to, submit information regarding their transactions in electronic files. To obtain the mandatory electronic filing requirements and file layout, you may visit the website at [www.LehmanSecuritiesLitigationSettlement.com](http://www.LehmanSecuritiesLitigationSettlement.com) or you may e-mail the Claims Administrator's electronic filing department at [eClaim@gcginc.com](mailto:eClaim@gcginc.com). Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues an email after processing your file with your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email. If you do not receive such an email within 10 days of your submission, you should contact the electronic filing department at [eClaim@gcginc.com](mailto:eClaim@gcginc.com) to inquire about your file and confirm it was received and acceptable.

To view GCG's Privacy Notice, please visit <http://www.gcginc.com/pages/privacy-policy.php>

<sup>1</sup>The last four digits of the taxpayer identification number (TIN), consisting of a valid Social Security Number (SSN) for individuals or Employer Identification Number (EIN) for business entities, trusts, estates, etc., and telephone number of the beneficial owner(s) may be used in verifying this claim.



## SECTION B - GENERAL INSTRUCTIONS

A. It is important that you completely read and understand the Notice of Pendency of Class Action and Proposed Settlement with Defendant Ernst & Young LLP, Settlement Fairness Hearing and Motion for Attorneys' Fees and Reimbursement of Litigation Expenses (the "Notice") that accompanies this Proof of Claim Form ("Proof of Claim" or "Claim Form"), and the Plan of Allocation included in the Notice. The Notice and the Plan of Allocation set forth in the Notice describe (i) the proposed settlement that will resolve the class action lawsuit *In re Lehman Brothers Equity/Debt Securities Litigation*, No. 08-CV-5523-LAK (S.D.N.Y.) (the "Action") against Ernst & Young LLP ("EY"), Lehman Brothers Holdings Inc.'s auditor during the relevant time period (the "Settlement"), (ii) how class members are affected by the Settlement, and (iii) the manner in which the Net Settlement Fund will be distributed, if the Court approves the Settlement and the Plan of Allocation. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. By signing and submitting this Claim Form, or if you previously submitted a valid Claim Form in connection with the D&O Settlement or UW Settlements, you will be certifying that you have read the Notice, including the terms of the release described therein and provided for herein.

B. TO BE ELIGIBLE TO RECEIVE A DISTRIBUTION FROM THE NET SETTLEMENT FUND CREATED BY THE SETTLEMENT, YOU MUST MAIL YOUR COMPLETED AND SIGNED CLAIM FORM TO THE CLAIMS ADMINISTRATOR BY FIRST-CLASS MAIL, POSTAGE PREPAID, POSTMARKED NO LATER THAN APRIL 17, 2014, ADDRESSED AS FOLLOWS:

In re Lehman Brothers Equity/Debt Securities Litigation - EY Settlement  
c/o GCG  
P.O. Box 10025  
Dublin, OH 43017-6625

**PLEASE DO NOT SUBMIT A CLAIM FORM FOR THE SETTLEMENT WITH EY IF YOU PREVIOUSLY SUBMITTED A VALID CLAIM FORM IN CONNECTION WITH THE D&O SETTLEMENT OR UW SETTLEMENTS. YOUR PREVIOUSLY SUBMITTED CLAIM FORM WILL BE PROCESSED IN CONNECTION WITH THIS SETTLEMENT.**

Please be sure to include all of your transactions in the Lehman Securities listed in the transaction sections of this Claim Form.

C. This Proof of Claim is directed to the following settlement class (the "Settlement Class"):

All investors who (a) purchased or otherwise acquired Lehman Securities identified in Appendix A to the Notice, (b) purchased or otherwise acquired Lehman Structured Notes identified in Appendix B to the Notice, and/or (c) purchased or otherwise acquired Lehman common stock or call options and/or sold Lehman put options between June 12, 2007 and September 15, 2008, through and inclusive (the "Settlement Class Period"). Excluded from the Settlement Class are: (i) the named defendants in the Complaint, (ii) Lehman, (iii) the executive officers and directors of each Defendant or Lehman, (iv) any entity in which any Defendant or Lehman have or had a controlling interest, (v) members of any Defendant's immediate families, (vi) the plaintiffs named in the actions listed on Appendix C to the Notice (the "Individual Actions") who do not request removal from the excluded list in accordance with the Notice (the "Individual Action Plaintiffs"), (vii) any person or entity that has (a) litigated claims in any forum against EY arising out of the purchase of Lehman Securities during any portion of the Settlement Class Period and received a judgment, or (b) settled and released claims against EY arising out of the purchases of Lehman Securities during any portion of the Settlement Class Period (as identified on a confidential exhibit that will be produced by EY on a confidential basis to the Claims Administrator, but shall not be provided to Co-Lead Counsel or Lead Plaintiffs or to any other person or entity), and (viii) the legal representatives, heirs, successors or assigns of any such excluded party. Also excluded from the Settlement Class are any persons or entities who exclude themselves by filing a timely request for exclusion in accordance with the requirements set forth in the Notice.

D. IF YOU ARE NOT A MEMBER OF THE SETTLEMENT CLASS DESCRIBED ABOVE, OR IF YOU, OR SOMEONE ACTING ON YOUR BEHALF, SUBMITTED A REQUEST FOR EXCLUSION FROM THE SETTLEMENT CLASS, DO NOT SUBMIT A CLAIM FORM. YOU MAY NOT, DIRECTLY OR INDIRECTLY, PARTICIPATE IN THE SETTLEMENT IF YOU ARE NOT A MEMBER OF THE SETTLEMENT CLASS (AS DESCRIBED ABOVE). THUS, IF YOU REQUEST EXCLUSION AND ARE EXCLUDED FROM THE SETTLEMENT CLASS, ANY CLAIM FORM THAT YOU SUBMIT, OR THAT MAY BE SUBMITTED ON YOUR BEHALF, WILL NOT BE ACCEPTED WITH RESPECT TO THE SETTLEMENT.

E. All Settlement Class Members will be bound by the terms of the Judgment entered in the Action in connection with the Settlement WHETHER OR NOT A CLAIM FORM IS SUBMITTED, unless a valid request for exclusion from the Settlement Class is received by March 25, 2014. The Judgment in connection with the Settlement will release and enjoin the filing or continued prosecution of the Settled Claims (defined in paragraph 1(kk) of the Stipulation of Settlement and Release dated November 20, 2013 (the "Stipulation")) against EY and certain parties related to EY (*i.e.*, the "Released Parties" as set forth in paragraph 1(ii) of the Stipulation).

F. Submission of this Claim Form does not guarantee that you will share in the proceeds of the Settlement. Distribution of the Net Settlement Fund will be governed by the Plan of Allocation for the Settlement (as set forth in the Notice), if it is approved by the Court, or by such other plan of allocation as the Court approves.



## SECTION B - GENERAL INSTRUCTIONS (CONTINUED)

G. Use Sections C through G of this Claim Form to supply all required details of your transaction(s) in the Lehman securities covered by the Settlement (the "Lehman Securities"). On the schedules provided, please provide all of the information requested below with respect to all of your holdings, purchases, other acquisitions and sales of the Lehman Securities, whether such transactions resulted in a profit or a loss. Failure to report all transactions during the requested periods may result in the rejection of your claim.

H. You are required to submit genuine and sufficient documentation for all your transaction(s) in and holdings of the Lehman Securities set forth in the Schedules of Transactions in Sections C through G of this Claim Form. Documentation may consist of copies of brokerage confirmations or monthly statements. The Settling Parties and the Claims Administrator do not independently have information about your investments in Lehman Securities. **IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR COULD RESULT IN REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS.** Please keep a copy of all documents that you send to the Claims Administrator.

I. Separate Claim Forms should be submitted for each separate legal entity (e.g., a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in the individual's name). Conversely, a single Claim Form should be submitted on behalf of one legal entity including all transactions made by that entity on one Claim Form, no matter how many separate accounts that entity has (e.g., a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Claim Form).

J. All joint beneficial owners must each sign this Claim Form. If you purchased or acquired Lehman Securities in your name, you are the beneficial owner as well as the record owner. If, however, you purchased or acquired Lehman Securities and the securities were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial owner of these securities, but the third party is the record owner.

K. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

- (a) expressly state the capacity in which they are acting;
- (b) identify the name, account number, Social Security Number (or taxpayer identification number), address and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Lehman Securities; and
- (c) furnish herewith evidence of their authority to bind the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade stock in another person's accounts.)

L. By submitting a signed Claim Form, you will be swearing that you:  
(a) own(ed) the Lehman Securities you have listed in the Claim Form; or  
(b) are expressly authorized to act on behalf of the owner thereof.

M. By submitting a signed Claim Form, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

N. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or the Notice, you may contact the Claims Administrator, GCG, at the above address or by toll-free phone at 1-888-499-2911, or you may download the documents from [www.LehmanSecuritiesLitigationSettlement.com](http://www.LehmanSecuritiesLitigationSettlement.com).



## SECTION C - SCHEDULE OF TRANSACTIONS IN COMMON STOCK

Failure to provide proof of all beginning holdings, purchases or acquisitions, sales, and ending holdings information for Lehman common stock as requested below will impede proper processing of your claim and may result in the rejection of your claim. Please include proper documentation with your Claim Form.

**1. BEGINNING HOLDINGS:** State the number of shares of common stock you held as of the opening of trading on **June 12, 2007**. If none, write "zero" or "0". (Must be documented.)

Shares									

**2. PURCHASES/ACQUISITIONS:** Separately list each and every purchase and/or acquisition, including free receipts, of common stock during the period **June 12, 2007** through and including the close of trading on **October 28, 2008** (must be documented).

**IF NONE, CHECK HERE:**

Date(s) of Purchase or Acquisition (List Chronologically) (Month/Day /Year)	Number of Shares Purchased/Acquired	Purchase Price Per Share	Aggregate Cost (excluding commissions, taxes, and fees)	Please Check the Box if this Transaction was the Result of the Exercise/ Assignment of an Option
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>

**3. SALES:** Separately list each and every sale, including free deliveries, of common stock during the period **June 12, 2007** through and including the close of trading on **October 28, 2008** (must be documented).

**IF NONE, CHECK HERE:**

Date(s) of Sale (List Chronologically) (Month/Day /Year)	Number of Shares Sold	Sale Price Per Share	Amount Received (excluding commissions, taxes, and fees)	Please Check the Box if this Transaction was the Result of the Exercise/ Assignment of an Option
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>
/ /				<input type="checkbox"/>

**4. ENDING HOLDINGS:** State the number of shares of common stock you held as of the close of trading on **October 28, 2008**. If none, write "zero" or "0". (Must be documented.)

Shares									

**Please note:** Information requested with respect to your purchases/acquisitions of Lehman Securities from September 16, 2008 through and including October 28, 2008 is needed in order to balance your claim; purchases/acquisitions during this period, however, are not eligible under the Settlement and will not be used for purposes of calculating your Recognized Claim pursuant to the Plan of Allocation for the Settlement.

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU **MUST**  
 PHOTOCOPY THIS PAGE AND CHECK THIS BOX   
 IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES WILL **NOT** BE REVIEWED











**SECTION F - SCHEDULE OF TRANSACTIONS IN CALL OPTIONS**



1. **BEGINNING HOLDINGS:** At the opening of trading on **June 12, 2007**, I owned the following call option contracts (must be documented):

Number of Contracts	Expiration Month and Year & Strike Price of Options (i.e. 04/08 \$40)	Purchase Price Per Contract	Amount Paid	Insert an "E" if Exercised or an "X" if Expired	Exercise Date (Month/Day/Year)
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/
/	/	.	.	.	/

2. **PURCHASES:** I made the following purchases of call option contracts between **June 12, 2007** and **September 15, 2008**, inclusive (must be documented):

Date of Purchase (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (i.e. 04/08 \$40)	Purchase Price Per Contract	Amount Paid	Insert an "E" if Exercised or an "X" if Expired	Exercise Date (Month/Day/Year)
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/
/	/	/	.	.	.	/

3. **SALES:** I made the following sales of the above call option contracts which call option contracts were purchased between **June 12, 2007** and **September 15, 2008**, inclusive (include all such sales no matter when they occurred) (must be documented):

Date of Sale (List Chronologically) (Month/Day/Year)	Number of Contracts	Expiration Month and Year & Strike Price of Options (i.e. 04/08 \$40)	Sale Price Per Contract	Amount Received (excluding commissions, taxes, and fees)
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.
/	/	/	.	.

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS YOU **MUST** PHOTOCOPY THIS PAGE AND CHECK THIS BOX  IF YOU DO NOT CHECK THIS BOX THESE ADDITIONAL PAGES WILL **NOT** BE REVIEWED





## SECTION H – RELEASE OF CLAIMS AND SIGNATURE

**YOU MUST ALSO READ THE RELEASE AND CERTIFICATION BELOW AND SIGN ON THE NEXT PAGE.**

I (we) hereby acknowledge that as of the Effective Date of the Settlement, pursuant to the terms set forth in the Stipulation for the Settlement, I (we) shall be deemed to have, and by operation of law and the Judgment shall have fully, finally and forever compromised, settled, released, resolved, relinquished, waived, discharged and dismissed each and every Settled Claim (as defined in the Stipulation), and shall forever be enjoined from prosecuting any or all of the Settled Claims against any of the Released Parties (as that term is defined in the Stipulation).

## SECTION I – CERTIFICATION

By signing and submitting this Claim Form, the Claimant(s) or the person(s) who represents the Claimant(s) certifies, as follows:

1. that I (we) have read the Notice, the Plan of Allocation and the Claim Form, including the releases provided for in the Settlement;
2. that the Claimant(s) is (are) members of the Settlement Class, as defined in the Notice, and is (are) not one of the individuals or entities excluded from the Settlement Class (as set forth in the Notice and above in Section B, paragraph C);
3. that the Claimant(s) has (have) not submitted a request for exclusion from the Settlement Class;
4. that the Claimant(s) owns(ed) the Lehman Securities identified in the Claim Form and (has) have not assigned the claim against the Released Parties to another, or that, in signing and submitting this Claim Form, the Claimant(s) has (have) the authority to act on behalf of the owner(s) thereof;
5. that the Claimant(s) has (have) not submitted any other claim covering the same purchases, acquisitions, sales, or holdings of Lehman Securities and knows of no other person having done so on his/her/its/their behalf;
6. that the Claimant(s) submits (submit) to the jurisdiction of the Court with respect to his/her/its/their claim and for purposes of enforcing the releases set forth herein;
7. that I (we) agree to furnish such additional information with respect to this Claim Form as the Claims Administrator or the Court may require;
8. that the Claimant(s) waives (waive) the right to trial by jury, to the extent it exists, and agrees (agree) to the Court's summary disposition of the determination of the validity or amount of the claim made by this Claim Form;
9. that I (we) acknowledge that the Claimant(s) will be bound by and subject to the terms of any judgment that may be entered in the Action; and
10. that the Claimant(s) is (are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because: (i) the Claimant(s) is (are) exempt from backup withholding; or (ii) the Claimant(s) has (have) not been notified by the IRS that he/she/it/they is (are) subject to backup withholding as a result of a failure to report all interest or dividends; or (iii) the IRS has notified the Claimant(s) that he/she/it/they is (are) no longer subject to backup withholding. If the IRS has notified the Claimant(s) that he/she/it/they is (are) subject to backup withholding, please strike out the language in the preceding sentence indicating that the Claimant(s) is (are) not subject to backup withholding in the certification above.



## SECTION I – CERTIFICATION (CONTINUED)

UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HEREWITH ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
Print Name of Claimant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Claimant, if any

\_\_\_\_\_  
Print Name of Joint Claimant, if any

\_\_\_\_\_  
Date

***If Claimant is other than an individual, or is not the person completing this form, the following also must be provided:***

\_\_\_\_\_  
Signature of Person Completing Form

\_\_\_\_\_  
Print Name of Person Completing Form

\_\_\_\_\_  
Date

\_\_\_\_\_  
Capacity of person signing on behalf of Claimant, if other than an individual, e.g., executor, president, custodian, etc.

**THIS CLAIM FORM MUST BE MAILED TO THE CLAIMS ADMINISTRATOR BY FIRST-CLASS MAIL, POSTAGE PREPAID, POSTMARKED NO LATER THAN APRIL 17, 2014, ADDRESSED AS FOLLOWS:**

In re Lehman Brothers Equity/Debt Securities Litigation - EY Settlement  
c/o GCG  
P.O. Box 10025  
Dublin, OH 43017-6625

A Claim Form received by the Claims Administrator shall be deemed to have been submitted when posted, if mailed by April 17, 2014 and if a postmark is indicated on the envelope and it is mailed First Class, and addressed in accordance with the above instructions. In all other cases, a Claim Form shall be deemed to have been submitted when actually received by the Claims Administrator.

**If you previously submitted a valid Claim Form in connection with the D&O Settlement or UW Settlements, you should not submit another Claim Form as the prior Claim Form will be utilized. If you are unsure about whether you submitted a valid Claim Form in connection with the D&O Settlement or UW Settlements, please contact The Garden City Group, Inc. at P.O. Box 10025, Dublin, OH 43017-6625 or by calling 1-888-499-2911.**

You should be aware that it will take a significant amount of time to fully process all of the Claim Forms. Please notify the Claims Administrator of any change of address.



**LIST OF NOTES**  
**NOTES LISTED BY ISSUE DATE**

Code	Security	Issue Date*	Cusip
01	100% Principal Protection Notes Linked to a Global Index Basket	March 30, 2007	52520W564 524908VP2
02	Performance Securities with Partial Protection Linked to a Global Index Basket	March 30, 2007	52520W556 524908VQ0
03	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	April 30, 2007	52517PX63
04	Performance Securities with Partial Protection Linked to a Global Index Basket	April 30, 2007	52520W515
05	100% Principal Protection Notes Linked to a Currency Basket	May 31, 2007	52520W440
06	Medium-Term Notes, Series I	June 15, 2007	52517P2S9
07	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	June 29, 2007	52517P2P5
08	6% Notes Due 2012	July 19, 2007	52517P4C2
09	6.50% Subordinated Notes Due 2017	July 19, 2007	524908R36
10	6.875% Subordinated Notes Due 2037	July 19, 2007	524908R44
11	100% Principal Protected Notes Linked to a Basket Consisting of a Foreign Equity Component and a Currency Component	July 31, 2007	524908K25
12	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	July 31, 2007	52517P3H2
13	Partial Principal Protection Notes Linked to a Basket of Global Indices	August 1, 2007	524908J92
14	Annual Review Notes with Contingent Principal Protection Linked to an Index	August 22, 2007	52517P4Y4
15	Medium-Term Notes, Series I	August 29, 2007	52517P4T5
16	100% Principal Protection Notes Linked to an International Index Basket	August 31, 2007	52522L186
17	100% Principal Protection Notes Linked to a Global Index Basket	August 31, 2007	52522L889
18	6.2% Notes Due 2014	September 26, 2007	52517P5X5
19	7% Notes Due 2027	September 26, 2007	52517P5Y3
20	Performance Securities with Partial Protection Linked to a Global Index Basket	September 28, 2007	52522L244
21	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	September 28, 2007	52517P5K3
22	Medium-Term Notes, Series I, 100% Principal Protection Notes Linked to an Asian Currency Basket	October 31, 2007	52520W341
23	Return Optimization Securities Linked to an Index	October 31, 2007	52522L319
24	Return Optimization Securities Linked to an Index	October 31, 2007	52522L335
25	100% Principal Protection Absolute Return Barrier Notes Linked to the S&P 500® Index	October 31, 2007	52522L293
26	100% Principal Protection Notes Linked to an Asian Currency Basket	November 30, 2007	52520W333
27	Return Optimization Securities with Partial Protection Linked to the S&P 500® Index	November 30, 2007	52522L459
28	Medium-Term Notes, Series I	December 5, 2007	5252M0AU1
29	Medium-Term Notes, Series I	December 7, 2007	5252M0AW7
30	6.75% Subordinated Notes Due 2017	December 21, 2007	5249087M6
31	Medium-Term Notes, Series I	December 28, 2007	5252M0AY3

\* The Issue Dates presented in this chart are presented solely for the purpose of identifying the specific security and are not meant to be the first dates on which an investor could have traded in the respective security. If your trade occurs before the Issue Date presented in this chart, such trade will be considered for the purposes of calculating your claim.



**LIST OF NOTES**  
**NOTES LISTED BY ISSUE DATE (CONTINUED)**

Code	Security	Issue Date*	Cusip
32	Return Optimization Securities with Partial Protection Linked to the S&P 500® Index	December 31, 2007	52522L491
33	5.625% Notes Due 2013	January 22, 2008	5252M0BZ9
34	Medium-Term Notes, Series I	January 30, 2008	5252M0BX4
35	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	January 31, 2008	52517P4N8
36	100% Principal Protection Notes Linked to an Asian Currency Basket	January 31, 2008	52520W325
37	100% Principal Protection Absolute Return Barrier Notes Linked to the S&P 500® Index	January 31, 2008	52522L525
38	Lehman Notes, Series D	February 5, 2008	52519FFE6
39	Autocallable Optimization Securities with Contingent Protection Linked to the S&P 500® Financials Index	February 8, 2008	52522L657
40	Medium-Term Notes, Series I Principal Protected Notes Linked to MarQCuS Portfolio A (USD) Index	February 14, 2008	5252M0DK0
41	Buffered Return Enhanced Notes Linked to the Financial Select Sector SPDR Fund	February 20, 2008	5252M0DH7
42	Medium-Term Notes, Series I	February 27, 2008	5252M0CQ8
43	100% Principal Protection Callable Spread Daily Accrual Notes with Interest Linked to the Spread between the 30-year and the 2-year Swap Rates	February 29, 2008	5252M0CZ8
44	Return Optimization Securities With Partial Protection Notes Linked to the S&P 500® Index	February 29, 2008	52522L574
45	100% Principal Protection Absolute Return Barrier Notes Linked to the Russell 2000® Index	February 29, 2008	52522L566
46	100% Principal Protection Notes Linked to an Asian Currency Basket	February 29, 2008	52523J412
47	Medium-Term Notes, Series I	March 13, 2008	5252M0EH6
48	Return Optimization Securities With Partial Protection Notes Linked to the S&P 500® Index	March 31, 2008	52522L806
49	Return Optimization Securities with Partial Protection Notes Linked to the MSCI EM Index	March 31, 2008	52522L814
50	Bearish Autocallable Optimization Securities with Contingent Protection Linked to the Energy Select Sector SPDR® Fund	March 31, 2008	52522L871
51	100% Principal Protection Absolute Return Barrier Notes Linked to the Russell 2000® Index	March 31, 2008	52522L798
52	Medium-Term Notes, Series I	April 21, 2008	5252M0EY9
53	Medium-Term Notes, Series I	April 21, 2008	5252M0FA0
54	Return Optimization Securities with Partial Protection Linked to a Basket of Global Indices	April 23, 2008	52523J172
55	6.875% Notes Due 2018	April 24, 2008	5252M0FD4
56	Lehman Notes, Series D	April 29, 2008	52519FFM8
57	Buffered Semi-Annual Review Notes Linked to the Financial Select Sector SPDR® Fund	May 7, 2008	5252M0FR3
58	7.50% Subordinated Notes Due 2038	May 9, 2008	5249087N4

\* The Issue Dates presented in this chart are presented solely for the purpose of identifying the specific security and are not meant to be the first dates on which an investor could have traded in the respective security. If your trade occurs before the Issue Date presented in this chart, such trade will be considered for the purposes of calculating your claim.



**LIST OF NOTES**  
**NOTES LISTED BY ISSUE DATE (CONTINUED)**

<b>Code</b>	<b>Security</b>	<b>Issue Date*</b>	<b>Cusip</b>
59	Return Optimization Securities with Partial Protection Linked to the S&P 500® Financials Index	May 15, 2008	52523J206
60	Medium-Term Notes, Series I	May 19, 2008	5252M0FH5
61	Return Optimization Securities with Partial Protection Linked to the S&P 500® Financials Index	May 30, 2008	52523J230
62	Annual Review Notes with Contingent Principal Protection Linked to the S&P 500® Index	June 13, 2008	5252M0GM3
63	Medium-Term Notes, Series I	June 26, 2008	5252M0GN1
64	100% Principal Protection Absolute Return Barrier Notes	June 30, 2008	52523J248
65	100% Principal Protection Absolute Return Barrier Notes	June 30, 2008	52523J255

\* The Issue Dates presented in this chart are presented solely for the purpose of identifying the specific security and are not meant to be the first dates on which an investor could have traded in the respective security. If your trade occurs before the Issue Date presented in this chart, such trade will be considered for the purposes of calculating your claim.



## CHECKLIST REGARDING PROOF OF CLAIM FORM

1. If you previously submitted a valid Claim Form in connection with the D&O Settlement or UW Settlements, do not submit another Claim Form.
2. Please sign the release and certification on the enclosed Claim Form. If this Claim Form is being made on behalf of joint Claimants, then both must sign.
3. Remember to attach only copies of acceptable supporting documentation.
4. Please do not highlight any portion of the Claim Form or any supporting documents.
5. Do not send original stock certificates or documentation. These items cannot be returned to you by the Claims Administrator.
6. Keep copies of the completed Claim Form and documentation for your own records.
7. The Claims Administrator will acknowledge receipt of your Claim Form by mail, within 60 days. Your claim is not deemed filed until you receive an acknowledgement postcard. If you do not receive an acknowledgement postcard within 60 days, please call the Claims Administrator toll free at 1-888-499-2911.
8. If your address changes in the future, or if the Claim Form was sent to an old or incorrect address, please send the Claims Administrator written notification of your new address. If you change your name, please inform the Claims Administrator.
9. If you have any questions or concerns regarding your claim, please contact the Claims Administrator at the below address or at 1-888-499-2911, or visit [www.LehmanSecuritiesLitigationSettlement.com](http://www.LehmanSecuritiesLitigationSettlement.com).

THIS PROOF OF CLAIM MUST BE POSTMARKED NO LATER THAN  
APRIL 17, 2014 AND MUST BE MAILED TO:

**In re Lehman Brothers Equity/  
Debt Securities Litigation - EY Settlement  
c/o GCG  
P.O. Box 10025  
Dublin, OH 43017-6625**